

## Update Automatic Investments

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### Riley College Fund (608355518) - for Riley Utahna Nandor

You can update the bank you are transferring from, the dollar amount, or the purchase schedule. To be effective for the next purchase, you must allow at least two business days before the next purchase date.

#### Transfer From

- ☐ WASHINGTON MUTUAL BANK FA (Account Number 4894143711)
- ☒ WASHINGTON MUTUAL BANK FA (Account Number 1813913802)

➔ If your desired bank is not listed, you must first add a new bank to set up [Electronic Funds Transfer](#), then return to Automatic Investments.

#### Transfer To

Enter a dollar amount to contribute to the portfolios you have selected for this account.

To change how your future contributions are invested, download, complete, and mail the [529 Plan Investment Instructions](#) form (PDF).

#### Investment Allocation Funds % Invested

NH PORTFOLIO 2021 100%

Enter Dollar Amount: \$

#### Purchase Schedule

Day of month you'd like the purchase to occur:

#### Select when the purchase will occur:

- ☒ Monthly
- ☐ Quarterly (Jan, Apr, July, Oct)
- ☐ Quarterly (Feb, May, Aug, Nov)
- ☐ Quarterly (Mar, June, Sept, Dec)
- ☐ Create a custom schedule (use the calendar below)

Select the months you would like to make automatic investments:

|   |   |   |   |
|---|---|---|---|
| Jan <input checked="" type="checkbox"/> | Apr <input checked="" type="checkbox"/> | Jul <input checked="" type="checkbox"/> | Oct <input checked="" type="checkbox"/> |
| Feb <input checked="" type="checkbox"/> | May <input checked="" type="checkbox"/> | Aug <input checked="" type="checkbox"/> | Nov <input checked="" type="checkbox"/> |
| Mar <input checked="" type="checkbox"/> | Jun <input checked="" type="checkbox"/> | Sep <input checked="" type="checkbox"/> | Dec <input checked="" type="checkbox"/> |

#### Choose an end date for this purchase schedule:

- ☒ No end date
- ☐ End after:  /  /  (mm/dd/yyyy)

Next >

Verify  
Information

✕ [Cancel](#) and return to viewing your current Automatic Investments.

